Data Visualization with Tableau

Duration: 21 hours

[Mode: Online; Minimum duration per day 1.5 hrs, Maximum duration: 3 hrs]

The course will provide participants **hands on exposure** to visual analytics and problem-solving using Tableau Public. In the course

- the participants will gain knowledge on tools and techniques of Tableau Public
- create impactful visuals using multi domain data sets
- learn problem-solving techniques using visual analytics
- create interactive and shareable dashboards

Topics Covered

1. Getting started with Tableau

- a. Tableau products
- b. Installing Tableau Public latest edition

2. Connecting to Data Sources and Tableau User Interface

- a. Connectors on the Connect pane
- b. Using Microsoft Excel Connector
- c. Data Source tab
- d. Menus and Toolbars
- e. Data Window
- f. Analytics Window
- g. Shelves and Cards

3. Visualizing data, basic charts and graphs

- a. Visualize data using bar chart
- b. Introduction to Dimensions and Measures
- c. Simple Calculated field
- d. Color Mark
- e. Label Mark
- f. Formatting Label, Axis
- g. Sorting
- h. Editing Title

4. Saving visuals to Tableau Public server

- a. Creating user profile, settings
- b. Saving visual (workbook) to Tableau Public Server
- c. Sharing and Download options

5. Data aggregation and level of detail

- a. Dimensions and Measures
- b. Aggregation and level of detail
- c. Axis and Headers
- d. Data types and properties
- e. Quick Table Calculations

7. Types of calculations

- a. Add Table calculations
- b. Quick Table calculations
- c. Crosstab calculations
- d. Totals and subtotals
- e. Calculated fields
- f. Conditional calculated field (dynamic color segmentation)
- g. Introduction to Functions (String, Date, Table Calculations, Logical)

8. Working with data and connections

- a. Pivoting data
- b. Splitting data field
- c. Data Join
- d. Relationships

9. Data organization and problem solving using visual analytics

- a. Hierarchies
- b. Filterina
- c. Sorting
- d. Highlighting
- e. Groups
- f. Sets

10. Maps and Geographic roles

- a. Geographic Role
- b. Symbol Map
- c. Filled Map
- d. Correcting errors/editing unknown location data
- e. Map Layers and Map Options

11. Creating interactive Dashboards and Actions

- a. Introduction to Dashboards
- b. Dashboard Interface
- c. Building dashboard
- d. Filter action
- e. Highlighting action
- f. URL action

- 6. Understanding Date data type
 a. Visualize data using bar chart and understand Dimension / Hierarchy Date
 - b. Visualize data using line chart and understand Measure / Numeric Date
 - c. Using Color and Detail Marks for changing level of detail

12. Advanced charts

- a. Dual axis chart
- b. Combined axis chart
- c. Lollipop chart
- d. Donut chart